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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Huzhou Moganshan High-tech Group Co., Ltd. (湖州莫干山高新集團有限公司)

(incorporated with limited liability in the People's Republic of China)

U.S.\$210,000,000 3.40 per cent. Notes due 2025 (the “Notes”)
(Stock Code: 4444)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Haitong International

**China International
Capital Corporation**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

China Securities International

Huatai International

Joint Bookrunners and Joint Lead Managers

**Hua Xia Bank Co., Limited
Hong Kong Branch**

BOSC International

**Dongxing Securities
(Hong Kong)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular (the “**Offering Circular**”) dated 19 January 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on 25 January 2022.

Hong Kong, 24 January 2022

As at the date of this announcement, directors of Huzhou Moganshan High-tech Group Co., Ltd. are Mr. SHEN Zhigang, Mr. QIAN Xiaohui, Mr. YAO Huanliang, Ms. DING Man and Ms. TANG Yanhong.