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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Huzhou Moganshan High-tech Group Co., Ltd.
(湖州莫干山高新集團有限公司)

(incorporated with limited liability in the People’s Republic of China)

U.S.\$210,000,000 3.50 per cent. notes due 2024 (the “Notes”)
(Stock Code: 40775)



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China International Capital
Corporation**

Guotai Junan International

Joint Bookrunners and Joint Lead Managers

BOSC	CEB	China Zheshang	Hua Xia Bank	Soochow CSSD	Soochow	Haitong
International	International	Bank Co., Ltd.	Co., Limited	Capital Markets	Securities	International
		(Hong Kong	Hong Kong	(Asia)	(International)	
		Branch)	Branch			

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 16 July 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on 26 July 2021.

Hong Kong, 23 July 2021

As at the date of this announcement, the directors of Huzhou Moganshan High-tech Group Co., Ltd. are Mr. SHEN Zhigang, Ms. DING Man, Mr. JIN Weimin, Ms. TANG Yanhong and Mr. YAO Huanliang.